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Introduction

- 1. Overview and background of changes
- 2. Where are the age edits being implemented in SHIP?

1. Overview and background of changes

The Australian Institute of Health and Welfare (AIHW) has an ongoing program of reviewing the Specialist Homelessness Services Collection (SHSC) to ensure that good quality data is collected, and privacy and confidentiality measures are correctly implemented.

As a result of this ongoing program of continuous improvement, the AIHW will add new edits within SHIP in August 2023.

Overview of data quality (age edits) enhancements

The new edits will improve the quality of the data collected in the SHSC by ensuring the data collected is valid for the age of the client.

The new edits will:

- Check the age of the client to determine whether information about the client or services received by a client are valid given the age of the client.
- Provide messages to identify what information is not valid for the age of the client.
- Implement validation to prevent the creation of status updates and/or monthly extracts until errors within client records have been resolved.

The age-related edits are being added to improve the quality of the data collected in the SHSC. Analysis of the data collected for the SHSC shows that some responses are not appropriate given the age of the client. Some of the invalid responses in the collection are shown below:

- 112,295 children under the age of 15 were receiving assistance to obtain/maintain a government allowance.
- 781 children under the age of 12 were receiving employment assistance.

2. Where are the age edits being implemented in SHIP?

The new age-edits checks will be applied in various parts of SHIP:

- Edits within the Support Period tabs
- Edits within the Notes tab (SHS Services)
- Edits within the Status Update tab
- Edits within the Extract process

In each of these areas, the new checks will appear slightly differently and may require different methods to resolve them. This is detailed in the next section.

3. Edits within the Support Period tabs

3.1 Reasons tab3.2 Week Before/Presenting tabs

3.1 Reasons tab

These edits ensure that the reasons that you select for a client seeking assistance are age appropriate.



Errors that may appear in the Reasons tab

Employment difficulties

Error: A "Reason for assistance" value of 'Employment difficulties' is not a valid option for a person under 12-years old.

Transition from foster care and child safety residential placements

Error: A "Reason for assistance" value of 'Transition from foster care/child safety residential placement' is not a valid option for a person 19-years-old and over.

Resolution of errors

Check the age of the client. If the age is correct, then you need to unselect the specified reason for seeking assistance.



Some errors are caused when reasons are copied over from the presenting unit head record. Always review the reasons copied over to other members of the presenting unit to ensure they are appropriate.

3.2 Week Before/Presenting tabs

These edits are in place to ensure that the response that you have selected are age appropriate for the client.

The following image shows where the edits will be in place.

Admin Reasons Histo	ry Situation	Week Before	Presenting	Close	
Living				~	
Dwelling					
Dweining				*	
Tenure				~	

Errors that may appear in either the Week before or Presenting tab

The following edit checks the "Living arrangements" and "Dwelling" responses to ensure that a child under 11-years-old is not incorrectly recorded as being a 'Lone person'.

Living arrangements / Dwelling

Admin Reasons Histo	ory Situation Week Before Presenting	Close
Living arrangements	Lone person	~
Dwelling	House/townhouse/flat	~
Please confirm this should not be confi can only be selecte were living in 'Yout 'Boarding school/R unknown.	child was living alone. Living arrange used with the presenting unit. 'Lone p ed for a child under 11-years-old if th h/juvenile justice correction centre' of esidential college' or the dwelling was	ement person' ey or s

The living arrangement selected for the client best describes the group of people with whom the client usually lives with. If you are unsure, you can select 'Don't know' as a response to this question.

A child under 11-years-old in emergency accommodation who is not with family would normally be expected to be in a 'Group' environment.

Tenure – Renter

Error: A "Tenure" value of 'Renter – private housing' is not a valid option for a person under 13-years-old.

This error will also appear where a client under 13-years-old is recorded as a 'Renter' for public, community or transitional housing, caravan park, boarding/rooming house, or emergency accommodation. A client who has a tenure of 'Renter' must be 13 years or older.

Labour Force Status

Error: A "Labour force status" value other than 'Not applicable' is not a valid option for a person under 15-years-old.

Error: A "Labour force status" value of 'Not applicable' is not a valid option for a person 15years-old or over.



In the SHS collection, a client's Labour force status is only collected for clients who are aged 15 years or older. For these clients, Labour Force Status must be Employed, Unemployed or Not in the labour force.



Further advice on how to complete this question is located within the SHS Data Definitions page. This can be accessed via the Reference Book icon in SHIP.

Main income source

Error: A "Main income source" value of 'Newstart allowance' is not a valid option for a person under 22-years-old.

Error: A "Main income source" value of 'Disability Support Pension' is not a valid option for a person under 16-years-old.

Error: A "Main income source" value of 'Youth Allowance' is not a valid option for a person under 16-years-old.

Error: A "Main income source" value of 'Age pension' is not a valid option for a person under Age Pension eligibility age.

Error: A "Main income source" value of 'Sickness allowance' is not a valid option for a person under 22-years-old.



Pensions and allowance have strict eligibility requirements with respect to age. Clients who do not meet these requirements cannot be recorded as receiving these payments.

Awaiting benefit

Error: A "Awaiting government payment" value other than 'Not applicable' is not a valid option for a person under 15-years-old.

Error: A "Awaiting benefit" value of 'Not applicable' is not a valid option when the "Main income source" is 'Nil income' for a person 15-years or older.

Enrolled in

Error: A "Student Type" value of 'Preschool student' is not a valid option for a person over 6years-old.

Error: A "Student Type" value of 'Primary school student' is not a valid option for a person over 15-years-old.

Error: A "Student Type" value of 'Secondary school student' is not a valid option for a person under 11-years-old.

Error: A "Student Type" value of 'University student' is not a valid option for a person under 11-years-old.

School enrolment and attendance status (only on Presenting tab)

Error: A "School enrolment" other than 'Not applicable' is not a valid option for a person under 3 years old.

Error: A "School enrolment" value of 'Not applicable' is not a valid option for a person 5years-old or over but still not older than 15-years-old.

Error: A "School enrolment" other than 'Not applicable' is not a valid option for a person over 18 years old.

This data item is only completed for children aged between 4 and 18 years of age. Clients outside this range should be recorded as 'Not applicable'.

Care and Protection Order

Error: A "Child Protection order" value other than 'Not Applicable' is not a valid option for a person 18-years-old and over.

A client on a Care and Protection Order must be under 18 years of age.

Resolution of errors

Check the age of the client. If the age is correct, then you need to select a different option for any item that shows an error message.



Many of the questions outlined above are also asked in the client's Status Update about their circumstances after receiving their last service for the month.

4. Edits within the Notes tab (SHS Services)

- 4.1 Age edits within the Notes tab (SHS Services)
- 4.2 How to identify errors within an associated Note
- 4.3 Errors that may appear when SHS services are selected
- 4.4 Resolving errors in the Notes tab

These edits ensure that the SHS services selected for a client are appropriate, given their age.

Edits in the Notes tab work slightly differently than those in the Support Period tabs. This is because a Note can record services for a single client or services that are related to more than one client.



To avoid errors, always ensure everyone associated with a Note has received exactly the same services.

Create a separate Note for clients who did NOT receive **all** services selected.

4.1 Age edits within the Notes tab (SHS Services)

The example below shows a Note viewed from within the presenting unit head's record. Paul Smith has his son associated with this record.

aur Smith M	ale, DOD. 00/		//						
earch Details N	lotes Payment	ts Accommoda	ation Status	Alerts	Referrals	Plans	Tasks	Documents	Memo
O Edit Note I	Details								BØ
Date	08/05/2023	1							
* Worker/s 🔒	AIHW Trainer, UA	AT 4 A 🗙							
* Contact type	Client meeting		~						
= Program	Yes		~						
Notes									A.
Housing EDV Gene	ral Specialized								
Housing FDV Gene	ral Specialised								
Housing FDV Gene Needs Identified	ral Specialised	Referral Arranged							
Housing FDV Gene	ral Specialised	Referral Arranged	Short term or a	H	ousing / Ac	commod	lation		
Housing FDV Gene	ral Specialised	Referral Arranged	Short term or e Medium term/t	Hemergency	iousing / Ac y accommoda	commod	lation		
Housing FDV Gene	ral Specialised	Referral Arranged	Short term or e Medium term/t Long term hous	H mergency ransitiona	lousing / Ac y accommoda I housing	commod tion	lation		
Housing EDV Gene	ral Specialised	Referral Arranged	Short term or e Medium term/t Long term hous Assistance to s	H mergency ransitiona sing ustain ten	lousing / Ac / accommode 1 housing ancy or previ	commod tion ent tenar	lation	e or eviction	
Housing FDV Gene	al Specialised	Referral Arranged	Short term or e Medium term/t Long term hous Assistance to s Assistance to p	H mergency ransitiona sing ustain ten revent for	ousing / Ac / accommoda l housing ancy or prev- eclosures or	commoc tion ent tenar for morts	Jation icy failure	e or eviction ars	
Housing FDV Gene Needs Identified	ral Specialised	Referral Arranged	Short term or e Medium term/t Long term hous Assistance to s Assistance to p	H mergency ransitiona sing ustain ten revent for	ousing / Ac / accommoda l housing ancy or prev- eclosures or	commod tion ent tenar for mort <u>c</u>	lation tcy failure gage arre	e or eviction ars	
Housing FDV Gene Needs Identified	ral Specialised	Referral Arranged	Short term or e Medium term/t Long term hous Assistance to s Assistance to p ecord with	H mergency ransitiona sing ustain ten revent for	ousing / Ac y accommoda l housing ancy or prev- reclosures or SHS Servio	commod tion ent tenar for mortg	dation icy failure gage arre Suppo	e or eviction ars rt Period	
Housing FDV Gene Needs Identified	ral Specialised Support Provided	Referral Arranged	Short term or e Medium term/t Long term hort Assistance to s Assistance to p ecord with	H mergency ransitiona sing ustain ten revent for	ousing / Ac accommoda I housing ancy or prev eclosures or SHS Servin	commod tion ent tenar for mortg	dation icy failure jage arre Suppo	e or eviction ars rt Period	

How associated Notes record services

The highlighted "General" tab at the bottom of a Note indicates whether the services recorded are also associated with another client. In this example, the Note is associated with both Paul and Neil Smith, meaning all the services recorded relate to both clients.

The same Note, viewed from Neil Smith's record, shows Neil Smith as having a relationship of 'Self' (and Paul being a 'Parent')- as shown below.

Neil Smith Male, DOB: 12/11/2018 (Age 4 yrs)

Search	Details	Notes Paym	ents Accommod	ation Status	Alerts	Referrals	Plans	Tasks	Documents	Mer
D E	dit Note	Details								8
-)							
	Dat	te 08/05/2023	J							
3	* Worker/s	AIHW Trainer,	UAT 4 A 🗙							
*	Contact typ	e Client meeti	ng	~						
	* Progra	m Centre-base	d	~						
Notes										
Housin	g FDV Ger	neral Specialised								
Need	ls Identified	Support Provide	ed Referral Arranged							2
	_	_	_	Chart tarm or	Н	lousing / Ac	commod	lation		
				Medium term/t	ransitiona	l housing	luon			
				Long term hou	sing					
				Assistance to s	ustain ten	ancy or preve	ent tenar	cy failure	e or eviction	
				Assistance to p	revent for	reclosures or	for mort <u>o</u>	jage arre	ars	
This no	te is also as	sociated with (t	ick):							
Nam	e	Relationship	Associate r	ecord with		SHS Servic	e	Suppo	rt Period	
Neil S	Smith	Self	~			✓		*		
Paul S	Smith	Parent	V			✓		*		



A relationship of 'Self' indicates whose record the Note is being viewed from. In the example above, the Note is being viewed from Neil Smith's record. Hence Neil is noted as 'Self'.

4.2 How to identify errors within an associated Note

Understanding how Notes are associated is important because, if there is more than one client associated with a Note, SHIP will apply edits against the services for **all** clients. However, only those errors relating to the client who has a relationship of 'Self' will be displayed at the bottom of the record.

For example, only a message about 'Child care' is shown where Paul Smith is marked as 'Self' – as shown below.

Edit Note	e Deta	ils								B
D	ate 22/0	6/2023								
* 141	•									
* Worker/s										
" Contact ty	pe		~							
otes										
lousing FDV Ge	eneral Sp	ecialised								
Needs Identifie	d Sup	port Provided	Referral Arranged							E
~			-	Assertivo	Gutreach	eneral assist	stance a	nd supp	ort	
				Assertive	outreach a to obtai	n/maintain d	overnme	at allowa		
				Employm	ent assist	ance	overninei	it allowa	nee	
×		×		Training a	esistance	ance				
				Education	al assista	nce				
				Financial	informatio	nee on				
×				Material a	id/broker	ade				
				Assistanc	e for ince	st/sexual ass	ault			
				Family/re	ationship	assistance				
				Assistanc	e for trau	ma				
				Assistanc	e with cha	allenging soc	al/behav	ioural pro	oblems	
				Livina ski	ls/person	al developm	ent			
				Legal info	rmation					
				Court sup	port					
				Advice/in	formation					
				Retrieval/	storage/r	emoval of pe	rsonal be	longings		
		Ū.	Ū.	Advocacy	liaison or	n behalf of cl	ient			
				School lia	ison					
		 Image: A set of the set of the		Child care						
			Ō	Structure	d play/ski	lls developm	ent			
				Child cont	act and r	esidence arra	angement	ts		
				Meals						
				Laundry/s	shower fa	cilities				
				Recreatio	n					
				Transport						
				Other bas	ic assista	nce				
Error: 'Child ca	re' can or	ly be recorded	d for a person under	18-vears-o	ld. Create	e a separate	Note for I	the child.	if required.	
		,		.,						
is note is also a	ssociated	with (tick):	A			CUC C		Course	at Devied	
Vana			DECODING POCOPO	MALE IN		DOD DEFVI	Let .	- 5UD00	ri Perioa	
Name	Relatio	onsnip	Associate record	with					it i chou	

How to identify errors for other presenting unit members

To see any errors related to the son's note, you need to go to Neil Smith's client record and then go to this Note. This will display the error relating to 'Employment assistance' – as shown below.

arch	Details	Notes	Payments	Accommodation	Status	Alerts	Referrals	Plans	Tasks	Documents	Mer
ousing	FDV Ge	neral	ecialised								
Needs	Identified	Supp	ort Provided	Referral Arranged							1
	-		-	-	Accortivo	o outroac	General as	sistance	and su	pport	
	9		<u> </u>	0	Assertiv	e outreau	lo/maletale	seepers	nent alle		
	U				Assistan	ce to obta	ain/maintain	governn	nent allo	wance	
			~		Employ	nent assis	stance				
	V		V		Training	assistanc	e				
					Educatio	nal assist	ance				
					Financia	Informat	tion				
					Material	aid/proke	erage	20			
					Assistan	ce for inc	est/sexual a	ssault			
					Family/r	elationshi	ip assistance				
					Assistan	ce for tra	uma		0.12	201	
					Assistan	ce with cl	hallenging s	ocial/beh	avioural	problems	
					Living sk	cills/perso	nal develop	ment			
					Legal int	formation					
					Court su	pport					
				0	Advice/i	nformatio	n				
				0	Retrieva	l/storage,	removal of	personal	belongin	gs	
					Advocac	y/liaison	on behalf of	client			
					School I	iaison					
			S		Child car	re					
					Structur	ed play/s	kills develop	ment			
					Child co	ntact and	residence a	rrangem	ents		
					Meals						
					Laundry	/shower f	acilities				
					Recreati	on					
					Transpor	rt					
					Other ba	asic assist	ance				

THE HOLE IS GIVE	associated men (eren)			
Name	Relationship	Associate record with	SHS Service	Support Period
Neil Smith	Self	~	2	*
Paul Smith	Parent	2	0	*

4.3 Errors that may appear when SHS services are selected

Many of the errors that occur on the Notes tab are likely to result from a Note being associated with both a parent(s) and a child(ren). Associating a note indicates that ALL services were provided to the clients associated with the Note.

General tab

Assistance to obtain/maintain government allowance

Error: 'Assistance to obtain/maintain government allowance' is not a valid option for a person under 15-years-old.

Employment assistance

Error: 'Employment assistance' is not a valid option for a person under 12-years-old.

Child care

Error: 'Child care' can only be recorded for a person under 18-years-old. Create a separate Note for the child, if required.

Note: While this service may be provided to assist a parent, the actual service is provided to a child.

Specialised tab

Parenting skills education

Error: 'Parenting skills education' is not a valid option for a person under 12-years-old.

Child specific specialist counselling

Error: 'Child specific specialist counselling' can only be recorded for a person under 18years-old. Create a separate Note for the child, if required.

Pregnancy assistance

Error: 'Pregnancy assistance' is not a valid option for a person under 12-years-old.

Family planning support

Error: 'Family planning support' is not a valid option for a person under 12-years-old.



Further information relating to SHS services is found within the SHS Collection Manual and on the SHS Data Definitions page. These can be accessed via the Reference Book icon in SHIP.

4.4 Resolving errors in the Notes tab

Resolving errors in the Notes tab depends upon whether the service/s provided is for a single client OR for multiple clients.

1. Notes that record services for only a single client

This note is also associated with (tick):									
Name	Relationship	Associate record with	SHS Service	Support Period					
Paul Smith	Self	✓		*					
Neil Smith	Child			*					

If errors occur in this type of Note, then you will need to check the age of the client. If the age is correct, then you need to untick any service that causes an error.

2. Notes where the recorded services are associated with more than one client

This note is also associated with (tick):

Name	Relationship	Associate record with	SHS Service	Support Period
Paul Smith	Self	×	✓	^
Neil Smith	Child		 ✓ 	*

Errors on this type of Note are more complex to resolve. If you were to untick a service that causes an error then you would be indicating that neither of these clients received the service, which could be incorrect and not properly record services being provided by your agency.

The correct way to resolve errors in this type of Note is to firstly determine whether the service with the error was provided to one client BUT NOT to the other client. For example, 'Employment assistance' was provided to the parent but not the child.

If this is the situation, then to resolve the errors you need to create separate Note records for these services for each client. To do this:

- I. Go to the child's record and create a new Note for the child. Only record the services provided to the child. Do not associate this record with the parent.
- II. Go to the parent's record and open the initial Note. Now delete the services that relate only to the child. Then untick the 'Associate record with' checkbox for the child.

If the Note is locked, then it is not possible to untick the 'Associate record with' checkbox. In this situation, untick the 'SHS Service' checkbox instead.



When a Note is associated with others, un-ticking the SHS service that caused the error will remove that service from everyone's record. It is vital to ensure that this process is undertaken very carefully. Removing an SHS service from a record may lead to under-reporting of services delivered by your agency.

5. Edits within the Status tab

- 5.1 Housing tab
- 5.2 Work & Income tab
- 5.3 Study & Family tab
- 5.4 Services tab

When you create a new Status record, SHIP will check that all errors in the Support Period tabs and the Notes tab have been resolved. You will be required to fix all errors before you are able to proceed. Please note that your coordinator WILL NOT be able to extract the data for monthly reporting until all errors have been resolved.

The questions outlined below are also asked on the Week Before and Presenting tabs about the client's circumstances before their support period commenced and the same errors may have appeared on those tabs as well.

When you create a new status record from within the Status tab

Search	Details	Notes	Payments	Accommodation	Status	Alerts	Referrals	Plans	Tasks	Documents	Memo
Statu	s Histo	ry		Create	us record						
Suppor	t Period (Commer	nced: 02/05	/2023 Worker: A	IHW Tr	ainer					
Month		Notes		Last Updated							
There are	e no status	records f	or this Suppo	t Period.							

The following message will appear if there are any unresolved errors in the Support Period tabs.



If this occurs, you need to click the button 'Go to Support Period'. This will then show the Support Period tabs, with the tabs where the errors occur being highlighted.

	✓ Be	eth Tuns	still Chi	ld	~	0	0	9
Admin F	Reasons	History	Situation	Week Before	Present	ing	Close	1

When the highlighted tab is selected, the error will be displayed, as shown below.

Student or (trainee	● Yes ○ No ○ Don't know	
Enrolled in	Secondary school student 🗸	
Error: A "Student 1 not a valid option f	Type" value of `Secondary school studen or a person under 11-years-old.	ť is

When errors have been resolved, you will be able to create a new status record.

While completing the Status Update, errors may occur in the following tabs:

5.1 Housing tab

Living arrangements / Dwelling

Living arrangements	Lone person	
*Dwelling	House/townhouse/flat	~ 10
Please confirm this should not be confi can only be selecte living in `Youth/juv school/Residential	child is living alone. Living arrange used with the presenting unit. 'Lone ed for a child under 11-years-old if t enile justice correction centre' or 'B college' or the dwelling is unknown.	ment e person' hey are oarding

This edit checks the "Living arrangements" and "Dwelling" responses to ensure that a child under 11-years-old is not incorrectly recorded as being a 'Lone person'.

The living arrangement selected for the client best describes the group of people with whom the client usually lives with. If you are unsure, you can select 'Don't know' as a response to this question.

A child under 11-years-old in emergency accommodation who is not with family would normally be expected to be in a 'Group' environment.

Tenure – Renter

Error: A "Tenure" value of 'Renter – private housing' is not a valid option for a person under 13-years-old.

*Tenure	Renter - private housing	►
Error: A "Tenure" v valid option for a p	value of 'Renter - private housing' is erson under 13-years-old.	s not a

This error will also appear where a person under 13-years-old is recorded as a 'Renter' for public, community or transitional housing, caravan park, boarding/rooming house, or emergency accommodation. A client who has a tenure of 'Renter' must be 13-years-old or over.

5.2 Work & Income tab

Labour Force Status

Error: A "Labour force status" value other than 'Not applicable' is not a valid option for a person under 15-years-old.

Error: A "Labour force status" value of 'Not applicable' is not a valid option for a person 15years-old or over.

In the SHS collection, a client's Labour force status is only collected for clients who are aged 15 years or older. For these clients, Labour Force Status must be Employed, Unemployed or Not in the labour force. Further information is located within the SHS Data Definitions page.

Main income source

Error: A "Main income source" value of 'Newstart allowance' is not a valid option for a person under 22-years-old.

Error: A "Main income source" value of 'Disability Support Pension' is not a valid option for a person under 16-years-old.

Error: A "Main income source" value of 'Youth Allowance' is not a valid option for a person under 16-years-old.

Error: A "Main income source" value of 'Age pension' is not a valid option for a person under Age Pension eligible Age.

Error: A "Main income source" value of 'Sickness allowance' is not a valid option for a person under 22-years-old.

Pensions and allowance have strict eligibility requirements with respect to age. Clients who do not meet these requirements cannot be recorded as receiving these payments.

Awaiting benefit

Error: A "Awaiting government payment" value other than 'Not applicable' is not a valid option for a person under 15-years-old.

Error: A "Awaiting benefit" value of 'Not applicable' is not a valid option when the "Main income source" is 'Nil income' for a person 15-years or older.

5.3 Study & Family tab

Enrolled in

Error: A "Student Type" value of 'Preschool student' is not a valid option for a person over 6years-old.

Error: A "Student Type" value of 'Primary school student' is not a valid option for a person over 15-years-old.

Error: A "Student Type" value of 'Secondary school student' is not a valid option for a person under 11-years-old.

Error: A "Student Type" value of 'University student' is not a valid option for a person under 11-years-old.

Care and Protection Order

Error: A "Child Protection order" value other than 'Not Applicable' is not a valid option for a person 18-years-old and over.

A person on a Care and Protection Order must be under 18 years of age.

Resolution of errors

Check the age of the client. If the age is correct, then you need to select a different value for any item that shows an error message.

5.4 Services tab

Within the status record, when the Services tab is red it will identify any errors in Notes records that have not been resolved.

Click on the error message to go directly to the Notes record that requires fixing and resolve the error(s) within the associated note.

	atus opuate			🖹 🗾 🗿
Update for M	ay 2023			
	Paul S	Smith (male 39 yrs)		
	Paul Smith		male	Self
2	Neil Smith		male	Child
tabs First day o	of service in month 08/05/2	2023		
Last day d	of service in month 26/05/2	2023	Constan Provide d	Defense bernend
Last day o	of service in month 26/05/2	2023 Needs Identified	Service Provided	Referral Arranged
General assi Educational as	of service in month 26/05/2 istance and support ssistance	Needs Identified	Service Provided	Referral Arranged
General assi Educational as Advice/inform	of service in month 26/05/2 istance and support ssistance ation	Needs Identified ✓ ✓	Service Provided	Referral Arranged
General assi Educational as Advice/inform School liaison	of service in month 26/05/2 istance and support ssistance ation	Needs Identified	Service Provided ✓ ✓	Referral Arranged
General assi Educational as Advice/inform School liaison Child care	of service in month 26/05/2 istance and support ssistance lation	Needs Identified ✓ ✓ ✓ ✓ ✓	Service Provided ✓ ✓ ✓ ✓	Referral Arranged

How errors are displayed on the Notes tab

On the Notes tab, note(s) with errors are now highlighted. You will be able to access the Note to identify the error(s).

Neil Sr	mith	Male, D	OB: 12/11	/2018 (Age 4 yrs))			
Search D	Details	Notes	Payments	Accommodation	Status	Alerts	Referrals	Plans
Notes						Filter	reate New No	ote 🔈
Date †	W	orker /	Гуре	Notes				
01/06/2023	3 АІН Арµ	IW Traine pointmen	er t					
29/05/2023	3 AIH Clie	IW Traine ent meeti	er ing					
29/05/2023	3 AIH Pho	IW Traine	er					

How to edit a locked Note

If the Note is locked, error(s) will be displayed on the front of the Note.

Click on the 'Edit Services' button to access the Note and fix the error.

		Needs Identified	Support Provided	Referral
Housing / Acco Assistance to pre- or for mortgage a	mmodation vent foreclosures arrears	~	1	
General assista Assistance to obti government allow	nce and support ain/maintain rance	· ~		1
Error: 'Assistan is not a valid op	ce to obtain/maint tion if the person	tain gover is under 1	nment allo 15-years-c	owance' Id.
This note is associ	ated with:			
Name	Relationship	SI	IS Servic	e
Neil Smith	Self	~	·	
Paul Smith	Parent	~		
May be viewed by	Workgroup			
Contact length	Contact C	ase Work	Travel	mins
Edit locked	01/06/2023			
Last update	AIHW Trainer, 0 01/06/2023 16	UAT 6 A	EST	
Print View Edit	Services			

Red tab(s) within the Note will then show which tab contains the error.

6. Edits confirming a client's status for the SHS collection

6.1 Service provided or referral arranged in a collection period

There are additional new edits that will be applied for reporting SHS services on the Notes tab. These edits do not relate to the age of the client.

A new edit will check that at least one service has been either provided to a client or a client has been referred for at least one service in the current Collection Period.

Please note that any client recorded as ongoing in the current Collection Period must also be included in the extract for the previous Collection Period.

6.1 Service provided or referral arranged in a collection period

These edits ensure that for a person to be reported as a client of your agency, an SHS service must be provided, including if a referral was arranged. The definition of a client is a person who receives a service from a SHS agency with the intention of responding to or preventing homelessness.

If the person is not provided with an SHS service, then that person is not considered to be a client. Clients whose support period includes more than one Collection Period must have a service provided or referral arranged in each Collection Period.

In the example below, the Services tab is red because a service has not been recorded for Neil Smith.



The following error message will be displayed on the Services tab:



Resolution of errors

If the client was being supported, record a service which has been provided and/or referred on the Notes tab.

OR

If the client did not receive any services during that month, select 'closed (support ended previous month)'.



7. Edits within the Extract process

- 7.1 SHS Validation Report
- 7.2 Required Re-Extractions

7.1 SHS Validation Report

Any errors that have not been fixed will be identified when a Validation Report is run in preparation for generating the monthly extract.

Select a collection period and click on the 'Validate Data' button to generate a Validation Report.

灩 SHIP	UAT 6 A Specia	alist	Homel	essr	iess In	formatio	n Platf	orm
Home	Reports	Lists	Financial	SHS	Referrals	Reception	Custom	Custo
Persons	w	Vorkgro	up UAT 6 A		-			
Days	SHS Age	ncy Nan	ne UAT 6 A					
Reports	SHS /	Agency	ID 99938Z					
Admin	Collect	Collection Period	od June	ř	2023 ¥			
			Validate	Data	Summary I	Report		
			Extract I	Data				

Errors will be displayed on the 'Results' tab. The report shows the location of all the errors that will need fixing before an extract can be generated.

Specialist Homelessness Information Platform

Reports	Lists	Financial	SHS	Referrals	Reception	Custom	Custom Query	Results	
Back to I	Report R	esults List	Delete t	his Report	x				
SHS Col	lection	Period Vali	dation	Report for	lune 2023				

Some errors were found during the validation process. Please verify and fix the following warnings

Client: Sophie Jones - Inconsistent value: There is an issue on the SHS Status update - Work & Income tab, re Client: Sophie Jones - Inconsistent value: There is an issue on the SHS Status update - Study & Family tab, re Client: Neil Smith - Inconsistent value: There is an issue on the SHS Status update - Services tab, recorded fo amend the error.

Client: Neil Smith - No services recorded for this person. You must record a Note, Payment or Accommodation



A validation report can be run at any time during the month to begin the process of identifying and fixing errors. All case workers can run a report and do not need to have Coordinator level access.

7.2 Required Re-Extractions

Occasionally, a support period is added, starting in a Collection Period that has already had an extract submitted to Validata[™]. Some new functionality has been added to assist agencies to avoid one of the most common critical errors when loading an extract to Validata[™]. An example of the error message is included below:

C07.04.04: You have included an ongoing client record in this collection period which cannot be found in the previous month. Please re-run and re-submit all extracts to Validata[™] starting from the first month of this client's support

In the following example, extracts have already been run up until June and a case worker has realised that she forgot to add a client, Sophie Jones, whom the agency began supporting in April.

When the support period is opened and backdated to a month that has already been extracted, the following warning message appears:

Warning!	×
This support period starts before/within a collection period already extra workgroup. Affected extracts will need to be re-extracted and resubmitt Validata™, otherwise this data will not be included in AIHW Statistical S Please alert your coordinator.	acted for this ted to the AIHW via summary Reports.
	Cancel



A case worker should always tell their manager when a backdated support period has been added because they will need to re-extract data and re-submit extracts to Validata[™].

New data extract functionality

New edits in the extract process will default to the Collection Period on the Reports>SHS tab to the month the backdated support period was added. It is important to note that extracts within SHIP must be withdrawn and re-run in chronological order before an extract for the current month can be generated.

In the example below, the Collection Period has been changed to April and the Coordinator will be unable to select the current month of July 2023.

灩 SHIP	UAT 6 A Specialist Homelessness Information
Home	Reports Lists Financial SHS Referrals Reception
Persons	Workgroup UAT 6 A
Days	SHS Agency Name UAT 6 A
Reports	SHS Agency ID 99938Z
Admin	Collection Period April 2023
	Validate Data Summary Report
	Extract Data

Required Re-extractions tab

The message located on right of screen explains that a client with a backdated support period has been added and provides the following information to resolve the issue:

- 1. Collection Periods are required to be re-extracted and MUST be resubmitted to Validata[™] in chronological order.
- 2. The current Collection Period is unable to be extracted until the required reextractions on this page are completed.
- 3. Clients who were backdated can be viewed in 'Backdated Clients' tab.

Missing	Records	Non	-SHS Services	Inclu	ded Records	Una	ssisted	
Submiss	ion Log	Requ	ired Re-Extrac	tions	Backdated (Clients		
Collect	ion Per	iod	Backdated	on	Worker			
April	2023		05/06/23		AIHW Train	ner		
May	2023		05/06/23		AIHW Train	ner		
June 2023	1	05/06/23		AIHW Train	ner	Withdra	w	
							1 to 3 (of 3

A client was added with a backdated support period. The above Collection Periods are required to be re-extracted and MUST be resubmitted to Validata^{7M} in chronological order. The current Collection Period is unable to be extracted until the required reextractions on this page are completed. Clients who were backdated can be viewed in Backdated Clients tab.

Backdated Clients tab

The details of the backdated client will be displayed on the 'Backdated Clients' tab, showing which Collection Period the record was backdated to and the worker who opened the support period.

					Refresh	6
Missing Records	Non-SHS Service	es Inclu	uded Reco	ords	Unassisted	
Submission Log	Required Re-Ext	ractions	Backdate	ed Cl	ients	
Client	Backdated From	Last Upda	Status te	w	orker	
Sophie Jones	April 2023	05/06	/23	AI	HW Trainer	
					1 to 1 o	of 1

The re-extraction process

Return to the Required-Re-extraction tab to begin the re-extraction process and click on 'Withdraw'.

Click on 'OK' to confirm you wish to withdraw the extract, noting there is never a need to withdraw your Validata[™] submission, as your next submission will overwrite it.

Are you sure you wish to withdraw this extract. NOTE: This will allow you to edit status records for this collection period. It does not withdraw your Validata™ submission.	×
Cancel	ОК

Submission Log

Note the Submission Log only lists extracts up until March 2023, as more recent submissions must be withdrawn.

					Ref	resh	
Missing Records	Non-SHS	Services	Includ	led Record	s Unas	sisted	
Submission Log	Required	Re-Extrac	tions	Backdated	Clients		
Collection Per	Welfare (riod	AIHW) Va	alidata t Date	™ website	a. orker		
Collection Per March	Welfare (riod 2023	AIHW) Va Extrac 05/06/	alidata t Date 23	™ website • We AIŀ	a. orker HW Trai	ner	
Collection Per March February	Welfare (riod 2023 2023	AIHW) Va Extrac 05/06/ 02/06/	alidata t Date 23 23	website Website All All	a. O rker IW Trai IW Trai	ner ner	

Return to the 'Required-Re-extractions' tab and continue withdrawing extracts until the list is cleared and you are advised there are no more required re-extractions.

			Refresh	0	
Missing Records	Non-SHS Services Inclu	ded Records	Unassisted		
Submission Log	Required Re-Extractions	Backdated Cli	ents		
Click here to access the Australian Institute of Health and Welfare (AIHW) Validata™ website.					
There are no required re-extractions					

When the Required Re-extractions list is cleared, you will be free to commence re-extracting data. In the example below, commencing with April 2023.





Extracts MUST be resubmitted to Validata[™] in chronological order. Contact the SHS Hotline on 1800 627 191 (option #2) if you need assistance.

8. Further information and support

Support for SHS agencies

Messages in SHIP have been designed to provide guidance to resolve errors. As always, agencies will also be able to access support via the SHS Hotline and online training material.

Online help and training material

SHS Collection Manual

SHS Data Definitions page

The above resources can be accessed by clicking on the 'Reference Book' icons in SHIP, which are available on all screens that collect SHS data.

See an example of the Reference Book icon from the Support Period tabs below:

Admin	Reasons	History	Situation	Week Before	Presenting	Close	
				·			

SHS Hotline

- Open 9am to 5pm weekdays (AEST/AEDT)
- Phone: 1800 627 191

Option 1: Help with SHIP errors and updating data.

Option 2: Help with data definitions, concepts, and errors in Validata[™].

- SHIP Support: apps@infoxchange.org
- SHS Hotline: homelessness@aihw.gov.au