Trends in long day care services for children in Australia, 1991–99

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Trends in long day care services for children in Australia, 1991–99

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Contents

List of t	ables and figures	vii
Preface.		xi
Summa	ry	xiii
1 Introd	luction	1
1.1	Background	1
1.2	The Census of Child Care Services	3
1.3	Expansion of long day care services, 1991 to 1999	5
2 Long	day care service provision	7
2.1	Places	7
	Long day care centres	7
	Family day care schemes	9
2.2	Places for young children	11
2.3	Preschool and outside school hours care services	12
2.4	Hours of opening of long day care centres	15
2.5	Vacancies in long day care centres	18
2.6	Fees charged	20
3 Childı	ren	23
3.1	Number of children in long day care	23
3.2	Time spent in care	26
3.3	Age of children	29
3.4	Work-related care	31
3.5	Children and parents with special needs	36
	One-parent families	36
	Children with special needs	37
3.6	Childcare Assistance	41
4 Worke	ers	45
4.1	Workers per service provider	45
4.2	Workers by age	47
4.3	Cultural background	49
4.4	Employment characteristics	51
	Employment status	52
	Type of work	54
	Hours worked	56

4.5	Qualifications	59
	Relevant qualifications	59
	Type of relevant qualifications	63
4.6	In-service training	68
Append	lix	72
Referen	ces	73

List of tables and figures

Table 1.1:	Number of long day care service providers responding to the Child Care Census and response rates by type of service provider, 1991, 1992, 1993, 1995, 1997 and 1999	4
Table 1.2:	Number of long day care service providers responding to the Child Care Census and response rates by type of service provider and State/Territory, 1999	5
Table 1.3:	Estimated numbers of long day care service providers, children using services, and paid workers in agencies, by type of service provider, 1991, 1992, 1993, 1995, 1997 and 1999	6
Table 2.1:	Long day care centres by number of licensed places and type of centre, 1992, 1993, 1997 and 1999 (per cent)	8
Table 2.2:	Long day care centres by number of licensed places, type of centre and State/Territory, 1999 (per cent)	9
Table 2.3:	Family day care schemes by number of equivalent full-time (EFT) places, 1992, 1993, 1995, 1997 and 1999 (per cent)	10
Table 2.4:	Family day care schemes by number of equivalent full-time (EFT) places and State/Territory, 1999 (per cent)	11
Table 2.5:	Percentage of centres with places for children under 2 years, by type of long day care centre and State/Territory, 1995 and 1999	12
Table 2.6:	Percentage of long day care centres that offer an in-house preschool program and have a staff member with early childhood teaching qualifications or a 3-year diploma or bachelor's degree in child care, by type of centre and State/Territory, 1995, 1997 and 1999	13
Table 2.7:	Percentage of long day care centres and family day care providers taking children to a dedicated sessional preschool, by type of service provider and State/Territory, 1995, 1997 and 1999	14
Table 2.8:	Percentage of long day care centres which report that they have outside school hours care places by type of centre and State/Territory, 1999	15
Table 2.9:	Daily hours of operation of long day care centres, by type of centre, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)	16
Table 2.10:	Daily hours of operation of long day care centres, by type of centre and State/Territory, 1999 (per cent)	17
Table 2.11:	Long day care centres with vacant places, full-time (FT) and part-time (PT), by type of centre, 1995, 1997 and 1999 (per cent)	19
Table 2.12:	Long day care centres with vacant places, full-time (FT) and part-time (PT), by type of centre and State/Territory, 1999 (per cent)	20
Table 2.13:	Mean full-time 'average fee' charged per week by type of service provider, 1991, 1992, 1993, 1995, 1997 and 1999 (\$)	21
Table 2.14:	Mean full-time 'average weekly fee' charged by type of service provider and State/Territory, 1999 (\$)	21

Table 2.15:	Percentage of long day care service providers with no 'gap fee', 1991, 1992, 1993, 1995, 1997 and 199922
Table 3.1:	Number of children using long day care centres, by type of centre and State/Territory, 1999 (per cent)
Table 3.2:	Number of children using family day care services, by State/Territory, 1999 (per cent)
Table 3.3:	Children using long day care services, by type of service provider and State/Territory, 1999 (per cent)
Table 3.4:	Hours children spent in long day care services during the census week, by type of service provider, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)27
Table 3.5:	Hours children spent in long day care during the census week, by type of service provider and State/Territory, 1999 (per cent)
Table 3.6:	Age of children using long day care services, by type of service provider, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)30
Table 3.7:	Age of children using long day care services, by type of service provider and State/Territory, 1999 (per cent)31
Table 3.8:	Percentage of children using long day care services who are in care for work-related reasons, by type of service provider, 1991, 1992, 1993, 1995, 1997 and 1999
Table 3.9:	Percentage of children using long day care services who are in care for work-related reasons, by type of service provider and State/Territory, 199932
Table 3.10:	Percentage of children using long day care services who are in care for work-related reasons, by family type and type of service provider, 1991, 1992, 1993, 1995, 1997 and 1999
Table 3.11:	Children using long day care services by age and work-related care status and type of service provider, 1999 (per cent)
Table 3.12:	Children using long day care services by hours in care, work-related care status and type of service provider, 1999 (per cent)35
Table 3.13:	Percentage of children in long day care services from one-parent families by type of service provider, 1991, 1992, 1993, 1995, 1997 and 199936
Table 3.14:	Percentage of children in long day care services from one-parent families, by type of service provider and State/Territory, 1999
Table 3.15:	Percentage of children using long day care services with special (additional) needs by type of service provider, 1991, 1992, 1993, 1995, 1997 and 199938
Table 3.16:	Percentage of children using long day care services with special (additional) needs by type of service provider and State/Territory, 199940
Table 3.17:	Percentage of children using long day care services receiving Childcare Assistance, by type of service provider, 1991, 1992, 1993, 1995, 1997 and 199941
Table 3.18:	Percentage of children using long day care services receiving Childcare Assistance, by type of service provider and State/Territory, 199941
Table 3.19:	Percentage of families with adjusted incomes of \$528 per week or less (receiving maximum Childcare Assistance), by type of service provider and State/Territory, 1999
	,

Table 3.20:	Assistance (CA) by work-related care status and type of service provider,	42
Table 3.21:	Children using long day care services receiving Childcare Assistance (CA) by work-related care status, type of service provider and 'paid hours' of care, 1995 and 1999 (per cent)	44
Table 4.1:	Number of staff per long day care centre, by type of centre and State/Territory, 1999 (per cent)	46
Table 4.2:	Number of staff per family day care scheme, by type of worker and State/Territory, 1999 (per cent)	47
Table 4.3:	Workers in long day care centres, by age category and type of centre, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)	48
Table 4.4:	Workers in long day care centres, by age category, type of centre and State/Territory, 1999 (per cent)	48
Table 4.5:	Long day care workers by cultural background and type of service provider, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)	50
Table 4.6:	Long day care workers by cultural background and type of service provider by State/Territory, 1999 (per cent)	51
Table 4.7:	Workers in long day care centres and family day care coordination units, by type of service provider and employment status, 1992, 1993, 1995, 1997 and 1999 (per cent)	52
Table 4.8:	Employment status of workers in long day care services and family day care units, by type of service provider and State/Territory, 1999 (per cent)	54
Table 4.9:	Workers in long day care centres, by type of centre and major type of work, 1992, 1993, 1995, 1997 and 1999 (per cent)	55
Table 4.10:	Workers in long day care centres by type of centre and major type of work, State/Territory 1999 (per cent)	56
Table 4.11:	Workers in long day care services, by hours worked in census week and type of service, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)	57
Table 4.12:	Workers in long day care services, by hours worked in census weeks, type of service provider and State/Territory, 1999 (per cent)	58
Table 4.13:	Qualifications of workers in long day care centres, by type of centre, Australia, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)	60
Table 4.14:	Qualifications of family day care scheme workers, by type of worker, Australia, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)	61
Table 4.15:	Qualification status of workers in long day care centres, by type of centre and State/Territory, 1999 (per cent)	62
Table 4.16:	Qualification status of family day care workers, by type of worker and State/Territory, 1999 (per cent)	63
Table 4.17:	Relevant qualifications held by long day care centre workers, by type of centre and type of qualification, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)	64
Table 4.18:	Relevant qualifications held by long day care centre workers, by type of centre, type of qualification and State/Territory 1999 (per cent)	

Table 4.19:	Relevant qualifications held by family day care workers, by type of worker and type of qualification, 1991, 1992, 1993, 1995, 1997 and 1999 (per cent)	66
Table 4.20:	Relevant qualifications held by family day care workers, by type of worker, type of qualification, and State/Territory, 1999 (per cent)	67
Table 4.21:	Percentage of long day care workers undertaking in-service training in the last 12 months, by type of service provider 1991, 1992, 1993, 1995, 1997 and 1999	68
Table 4.22:	Percentage of long day care workers undertaking in-service training in the last 12 months, by type of service provider, State/Territory, 1999	69
Table 4.23:	In-service training courses undertaken in last 12 months by long day care centre workers, by type of centre, type of course and State/Territory, 1999 (per cent)	70
Table 4.24:	In-service training courses undertaken in last 12 months by family day care centre workers, by type of service provided, type of course and State/Territory, 1999 (per cent)	71
Table A1.1:	Number of long day care centres with places for children aged under 2 years, by type of centre and State/Territory, 1995 and 1999	72
Table A1.2:	Number of long day care centres that offer an in-house preschool program and have a staff member with early childhood teaching qualifications or a 3-year diploma or bachelor's degree in child care, by type of centre and State/Territory, 1995, 1997 and 1999	72
Table A1.3:	Number of long day care centres and family day care providers taking children to a dedicated sessional preschool, by type of service provider and	72
Figure 1.1:	Time-line of major Commonwealth Government policy inititiatives	15

Preface

This paper was prepared by Helen Moyle, Seniz Aydinli, Nigel Gill and Edith Gray. Thanks are extended to the Family and Children's Services Division of the Commonwealth Department of Family and Community Services for providing the unit record file from the 1995, 1997 and 1999 Census of Child Care Services and for providing helpful comments on this report.

This publication draws on the AIHW Welfare Division Working Paper No. 18 *Trends in Long Day Care Services for Children in Australia* 1991–1995.



Summary

The period covered by the report has been one of rapid growth in the long day care sector, particularly in centre-based long day care. Between 1991 and 1999, the number of places in long day care centres grew by 150% and the number of family day care places by 51%. The growth in the number of children using services was somewhat lower than the growth in services, an increase of 122% of children using centre-based care and 38% of children in family day care. Although the increase in the number of paid workers in centre-based care was commensurate with the growth in children at 125%, the number of family day care coordination unit staff increased by only 14% and the number of family day care providers fell by 9% over the period.

Long day care centres and family day care services were originally funded and/or licensed to provide 'long day care' for children under school age. This report shows, however, that by 1999 a substantial proportion of service providers, particularly private-for-profit centres and family day care schemes, offered a variety of services—long day care, preschool programs (or access to these programs), occasional care and school-age care. In 1999, long day care centres were also more likely to provide care for 'young' children (under 2) than in previous years.

Along with the overall growth in long day care services, there has been an extension of the daily hours that long day care centres operate. For example, 61% of private-for-profit centres were open for 11 or more hours per day in 1999, compared with 31% in 1991. Family day care providers also increased the hours per week they provided care—the proportion of providers working 40 hours or more increased by 56% to 66% over the same period. In contrast, the amount of time that children spent in care decreased over the period 1991 to 1999, with an increase in the proportion using care for less than 20 hours a week and a decrease in the proportion in care for 40 hours or more.

An important trend between 1991 and 1999 was the decline in the affordability of long day care services, due to increases in fees charged by service providers—particularly long day care centres—outstripping increases in government fee relief. Vacancy rates in long day care centres increased between 1995 and 1999, which can partly be attributed to the decline in affordability of care.

In each of the census years, over half or more of all children using centre-based long day care were aged 3–4 years compared with just under a third of children in family day care. The proportion of children who were 'young' (under 2) was lowest in private-for-profit centres, although it increased between 1991 and 1999, from 23% to 33%, reflecting the increase in the availability of places for children of this age. The relatively high proportion of children in private-for-profit centres and family day care services who were aged 5 and older – 13% and 29% respectively in 1999 – reflects the tendency of long day care service providers to offer care for children of school age.

A major aim of Commonwealth Child Care Support is to provide work-related care, that is, to assist families where both parents (or a sole parent) are in the labour force or studying or training for employment. The proportion of children in work-related care increased for every type of service provider between 1991 and 1999. The Commonwealth also provides specific funding to assist parents and children with special needs (such as children with a disability) to access child care services. Over the period 1991 to 1999, the proportion of children in long day care services who had 'additional needs' increased from 14% to 16%.

In all the census years under review, two-thirds or more of all children using long day care services received Childcare Assistance. Policies introduced in 1997 and 1998 to limit the payment of Childcare Assistance — to a maximum of 50 'paid hours' of care for 'work-related care' and 20 hours of care for 'non-work-related care' — substantially reduced the proportion of children in 'work-related care' who were in more than 50 'paid hours' of care in a week and the proportion in 'non-work-related care' who were in more than 20 'paid hours' of care in a week.

The profile of workers in long day care services changed in some respects between 1991 and 1999, reflecting the emphasis in the industry on the importance of qualifications and training. The proportion of workers with relevant qualifications increased over the period, particularly in private-for-profit centres. By 1999, around half of all workers in long day care centres, 70% of family day care coordinators and 21% of family day care providers held 'relevant' qualifications. Similarly, the proportion of workers who had undertaken in-service training in the 12 months prior to the census also increased from 1991 to 1999. By 1999, two-thirds or more of workers had undertaken in-service training in the previous 12 months.

Since the 1999 data have been collected, there has been a major change in Commonwealth child care policy with the introduction of the Child Care Benefit and the subsequent improvement in affordability. It will be interesting to measure the effects of these changes once the data from the May 2002 census become available.